

New Homeowners Policy Questionnaire

HOW DID YOU HEAR ABOUT US? _____

Name:

Best way to Contact you Tel or Email: _____

Property Address:

Closing Date?

Mailing Address:

Prior Address:

Social Security Number:

Date of Birth:

I agree to have my insurance credit score run which is a combination of my insurance history and credit. I understand that the agent will receive a 3 letter score with an eligible or not eligible answer back but they will not know my credit score. They will, however, see if I have had a bankruptcy, foreclosure or repossession.

Insured

Signature _____ Date: _____ Time: _____

If insured not present to sign please check in which form the agreement for the insurance credit score was.

Verbal via telephone conversation: time/date

Email verification (print and attach email)

Is the home well maintained?

Is the home currently insured? With which company?

Has there been a lapse in coverage?

Have you ever had a claim?

Type of Home: Frame Brick Stone Fire Resistant Vinyl Siding Aluminum Siding Other:

Usage: Primary Seasonal Secondary

Will you be moving in right away? If not, when?

Any apartments in the House? Yes No

Any Boarders Renting a Room? Yes No

Heat Type? Primary _____

Secondary _____

If Oil Heat, where is the tank?

Age of Roof: _____ Material: _____

Plumbing: _____

Electrical: _____

Heating : _____

Is there a Burglar Alarm?

Is there any construction on the house?

Is there a Sump Pump?

Do you have a generator?

Do you own any animals or exotic pets? If so, please describe.

Any non relatives living with you?

Any students over the age of 24?

Anyone over the age of 21 in your household that is not a student?

Any unattached structures on the property? (Ex Garage, shed, statue etc.) and are any of them used as an office or apartment?

Is there a pool? If yes, is it fenced in?

Do you have a Trampoline?

Any Farming done on the property?

Any Business done on the property?

Any household Employees?

Do you have any valuables that need to be scheduled?

Jewelry

Fine Art

Securities

Collectibles

Firearms

Silverware

Medical Equipment

Musical Instruments

Any expensive computer equipment?

Any motor vehicles that are not autos? (ex. tractors, ATV's, kids play cars, snowmobiles)

Would you like Earthquake Coverage?

Would you like Identity Theft Coverage?

Flood is not covered on a Homeowners Policy, would you like to purchase a separate Flood Policy?

Do you have a boat? If so, what kind?

How many Horsepower?

How many feet?

Inboard or Outboard?

I have been explained to what an umbrella policy is and am interested in it. yes no

Where do you currently have your auto insurance (company) and what are your BI liability limits? Would you like to combine the autos with the home?

I have answered all of the questions to the best of my knowledge and declare all personal information true, complete and correct to the best of my knowledge and belief.